

Personal Financial Statement

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GUARANTOR PERSONAL INFORMATION

Name:		Social Security #:		Date of Birth:	
Cell Phone:	Business Phone:	Email Address:			
Home Address:					
STREET		CITY		STATE	ZIP
Current Employer:		Job Title:	Length of Time at Current Job:		
Spouse Name:		Social Security #:		Date of Birth:	
<i>(If co-borrower or guarantor)</i>					
Cell Phone:	Business Phone:	Email Address:			
Home Address:					
STREET		CITY		STATE	ZIP
Current Employer:		Job Title:	Length of Time at Current Job:		

ASSETS & LIABILITIES

Assets	\$ Amount	Liabilities	\$ Amount
Cash Held <i>Credit Union Other Financial Institution</i>		Accounts Payable	
Cash in Other Institutions		Credit Cards	
Retirement Accounts - <i>Cash Value</i>		Personal Credit Lines and Term Loans Payable	
Readily Marketable Securities - <i>Non-Retirement</i>		Loans on Life Insurance	
Real Estate - <i>Detail in Section 2</i>		Loans on Real Estate - <i>Detail in Section 2</i>	
Personal Property		Property Tax Liabilities	
Vehicles		State of Federal Tax Liabilities	
Business Ownership - <i>Detail in Section 3</i>		Other	
Other		Other	
Total Assets		Total Liabilities	
Personal net Worth <i>(total assets minus total liabilities)</i>			

ANNUAL INCOME AS REPORTED TO THE IRS

Gross Annual Income	Guarantor	Co-Guarantor	Total
Salary			
Investment Income			
Net Real Estate Income			
Social Security Income			
Other Income* – <i>Type:</i>			
*Alimony or child support payments need not be disclosed in 'Other Income' unless it is desired to have such payments counted toward total income.			Total:

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Detail of Personal Assets and Liabilities

SECTION 1: STOCKS & BONDS

Broker	Retirement?	Ticker Symbol	# of Shares	Market Value	Value Date	Total Value
	Y N					
	Y N					
	Y N					
	Y N					
	Y N					

SECTION 2: REAL ESTATE OWNED

In second column designate property type as P – Primary Residence, L – Land, R – Rental Property or V - Vacation

Address	Property Type	Year Purchased	Market Value	Outstanding Loan Balance	Lender	Monthly Payment

SECTION 3: BUSINESS OWNERSHIP

Business Name	Position/Title	% Ownership	Business Net Worth <i>(total assets minus total liabilities)</i>	Type of Business

SECTION 4: LIFE INSURANCE *(List even if no cash value)*

Life Insurance Company	Policy Owner	Beneficiary	Face Amount	Loan Amount	Current Cash Value

SECTION 5: PERSONAL NOTES PAYABLE TO BANKS AND OTHERS *(Do not include business debts or mortgages listed in Section 2)*

Lender	Origination Date	Loan Balance	Monthly Payment	Collateral	Interest Rate

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2200 Commonwealth Suite 200
Ann Arbor, MI 48105
(866) 642-4287
loans@mbcloans.biz

SECTION 6: OTHER LIABILITIES *(Please describe in detail)*

PERSONAL FINANCIAL STATEMENT

I am submitting this Personal Financial Statement to Michigan Business Connection (MBC) in connection with a Business Loan Application being submitted either by me or a business entity for which I will be a Guarantor. The statements contained in the Personal Financial Statement are made for the purpose of either obtaining a loan or guaranteeing a loan. I understand that MBC will offer the opportunity to grant or participate in the loan to one or more lenders and I hereby grant permission to MBC to share this Personal Financial Statement with such lenders. I agree to hold MBC and all Credit Unions having an ownership interest in or other business relationship with MBC harmless against any liability that may arise out of the referral of this Personal Financial Statement to any lending source.

I certify that the above and that the statements contained in this Personal Financial Statement and any attached documents are true and accurate as of the date indicated below. I authorize Michigan Business Connection and/or any lender to whom MBC provides this Personal Financial Statement to make inquiries as necessary to verify the accuracy of the statements made and to determine my creditworthiness.

Guarantor Signature:

Date:

Co-Guarantor's Signature:

Date: